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Counsel to Quad-C Partners IV, L.P. and
 Quad-C Partners VI, L.P.

**IN THE UNITED STATES DISTRICT COURT
 FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11 Case
)	
HEARTLAND AUTOMOTIVE HOLDINGS,)	Bankr. Case No. 08-40047-dml-11
INC., <u>et al.</u> ,)	
)	Jointly Administered
Debtors.)	(Pending in the U.S. Bankruptcy
)	Court, Northern District of Texas,
)	Fort Worth Division)
)	
)	S.D.N.Y. Civil Action No.
)	08-CV-6362 (PKC)

**NOTICE OF WITHDRAWAL WITHOUT PREJUDICE
 OF MOTION TO WITHDRAW REFERENCE**

PLEASE TAKE NOTICE that Quad-C Partners IV, L.P. (“Quad-C IV”) and Quad-C Partners VI, L.P. (together with Quad-C IV, “Quad-C”) hereby withdraw without prejudice their Motion to Withdraw the Reference of Motion to Quash (the “Motion to Withdraw Reference”), filed in Bankruptcy Court Miscellaneous Proceeding No. 08-mp-00401 on July 15, 2008 [Docket No. 2], thus commencing the above-captioned civil action in this Court. The Motion to Withdraw Reference sought withdrawal of the automatic reference to the Bankruptcy Court with respect to Quad-C IV’s Motion to Quash Subpoena of Jiffy Lube International, Inc. (the “Motion to Quash”). Jiffy Lube International, Inc. (“JLI”), the party that served the subpoena that Quad-

C IV sought to quash in the Motion to Quash, has informed Quad-C IV that the subpoena has been withdrawn and/or cancelled. Therefore, contemporaneously herewith, Quad-C IV has filed in the Bankruptcy Court a notice of withdrawal of its Motion to Quash, thereby rendering the Motion to Withdraw Reference moot. Quad-C reserves all rights to renew the Motion to Quash and Motion to Withdraw Reference should JLI serve any additional subpoenas on Quad-C or any affiliate, employee, or agent thereof.

Dated: July 30, 2008
New York, New York

Respectfully submitted,

By: /s/ Patrick L. Hayden
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CERTIFICATE OF SERVICE

I, Patrick L. Hayden, hereby certify that on the 30th of July 2008, I caused to be served a true and correct copy of the foregoing upon the address listed below by electronic mail and first-class U.S. mail.

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/s/ Patrick L. Hayden